

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11 Case No.

:
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)

:
Debtors. : (Jointly Administered)
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NOTICE OF WITHDRAWAL OF TRANSFER OF CLAIM

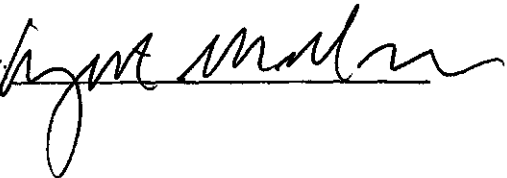
PLEASE TAKE NOTICE that Solus Opportunities Fund 1 LP hereby withdraws its Evidence of Transfer of Claim (Claim # 58352) filed on March 13, 2014 (ECF Docket No. 43534) from Banc of America Credit Products, Inc., as transferor, to Solus Opportunities Fund 1 LP in the amount of \$8,750,000.00.

Respectfully submitted this 14th day of March 2014

Solus Opportunities Fund 1 LP

By: Solus Alternative Asset Management LP

Its Investment Advisor

BY: 

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